

Quick Guide to Getting Started

everestfuneral.com • 1-800-913-8318 • 011-1-905-754-1922

- Log-in everestfuneral.com to use the Everest Online Tools
- Register as a First Time User with your Enrollment Code included in the Welcome
 Brochure mailed to you, or you can Call Everest to get your Enrollment Code
- Enter your email and select a Password to Complete Registration
- When Returning, you will Log-in as an Existing User







Tenzing™

Document Vault

- 1. Open Tenzing
- 2. Add Designees*
- 3. Select Pre-Labeled Folder or Add Custom Folder
- 4. Upload Information Using the "+" Icon
- 5. Organize, Edit, and Update Your Documents

*You can select up to 4 designees that will have access to your information after your death.



Will PrepSM

Create a Legal Will

- 1. Open Will Prep
- 2. Click Get Started
- Select a Document and Region
- 4. Answer Questions
- 5. Refer to Guidance Notes for Help
- 6. Go to My Documents to Access your Document Again



My Wishes

Funeral Pre-Planning

- 1. Open a Planning Document
- 2. Answer the Questions
- Download, Share, or Save in Tenzing



PriceFinderSM

Funeral Home Prices

- 1. Open PriceFinder
- 2. Enter and Search City or Zip Code
- 3. Select Funeral Homes
- 4. View Selections
- 5. Create Report



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