

## Everest is the first nationwide funeral planning and concierge service.

Everest is a funeral planning and concierge service rolled into a life insurance plan. When help is needed, our 24/7 Advisors are one phone call away, ready to personalize the funeral plan, compare and negotiate best prices, and work with the insurance company to get monies to the beneficiary in as little as 48 hours after death.

### What Clients Are Saying:

“ It was a huge relief knowing money would be available to cover the funeral expenses. My Advisor went out of her way under a tight time-frame to help me. ”

— Shawn K. - Louisiana

“ Everest provided a great starting point- we saved a lot of time & hassle not having to contact funeral homes and cemeteries ourselves. ”

— Julie P. - Missouri

“ My advisor was instantly accessible and attentive. With services held in multiple locations – and the complicated logistical arrangements that entailed – I have only one word to describe it – outstanding! ”

— Brian L. - California

## PEACE OF MIND... It's Yours To Give!



### THE EVEREST PACKAGE Everest is available to you through:



WORLD FINANCIAL GROUP  
INSURANCE AGENCY, INC.

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Everest PriceFinder is a service mark of Everest Information Services, LLC.

10/03/2023

## Count On **EVEREST**

to be there when you need  
to make informed and  
empowered decisions

- Expert Advisors 24/7
- Money In As Little As Two Days\*
- Peace Of Mind



[everestfuneral.com](https://everestfuneral.com)

# THE EVEREST PACKAGE

## Whole Life Insurance **PLUS**

- Immediate Death Benefit
- Return of Premium Death Benefit
- Premiums Never Increase

### Availability

- Up to Ages 85
- \$5,000 - \$50,000

### \* **NEW SINGLE PREMIUM OPTION**

- Ages: 45 - 80
- Minimum Single Premium - \$10,000
- Maximum Face Amount - \$300,000 Preferred; \$200,000 Standard

### Whole life insurance underwritten by:



### Easy to Apply

- Simple Application
- No Medical Exam
- Point-of-Sale Medical Telephone Interview and/or review of medical and pharmaceutical history

### 48-Hour Payout\*

- Proceeds of your life insurance may be paid to your beneficiary in as little as 48 hours after death, making the funds quickly available to cover expenses.

### Tax-Free Proceeds\*\*

- The death benefit will be paid tax-free to your beneficiary upon your death

\*Funds processing may be delayed in certain circumstances, including but not limited to deaths occurring during policy contestability periods (generally two policy years), deaths occurring outside the U.S., beneficiary designation issues and other factors beyond reasonable control.

\*\*Life insurance proceeds are generally paid tax free. However, please consult a tax professional for your unique situation.

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IA American Life Insurance Company, Advantage & Advantage - 50 Plus Whole Life Insurance Policy Form No. 3118 & 3119. Prime Advantage Single-Premium Whole Life Insurance Policy Form No. 3547

## Independent Expert Funeral Planning Advice

### Will Prep™

- Create a Will, Healthcare Directive, Power of Attorney, and more
- Customized legal documents using our online system
- Save, print, and sign. And update when needed

### Online Planning and Storage Tools

- Tenzing™, a secure cloud-based vault for storing personal information
- Personal Profile, 10-Key Decisions, My Wishes Plan and more

### PriceFinder<sup>SM</sup> Research Reports

- Proprietary Database of detailed, funeral home price comparisons
- Available on-demand via our website

### 24/7 Advisor Planning Assistance

- Everest serves as a consumer advocate, providing personalized assistance to your family
- Everest is independent, and not associated with any funeral home, burial or cremation provider
- Everest can be used at any funeral home **anywhere** in the world

### At-Need Family Support/ Family Assistance

- Everest Advisors provide 24 hour assistance personalized to each family's specific needs
- Your family is allowed to make decisions in the comfort of their home
- Gather and present pricing in an easy to understand format
- Negotiate funeral pricing with local funeral homes

**Everest Service included at no additional cost with final expense life insurance from IA American**

For more details contact  
Your **local agent**



WORLD FINANCIAL GROUP  
INSURANCE AGENCY, INC.



**US & CANADA 1.800.913.8318**  
**INTL. 011.1.905.754.1922**



**VISIT OUR WEBSITE**  
**everestfuneral.com**